



Gifts of Stock/Securities Instructions

Thank you for considering a gift of stock/securities to benefit UC Santa Cruz. You may use this form to initiate the transfer with your broker and also send to our representative as outlined below:

FOR GIFTS OF SECURITIES:

1. Broker name:

Please direct the following stock gift on my behalf to **State Street Bank & Trust Co**

Date:

Stock:

of Shares:

Gift Designation:

Donor Name

Donor Signature

The stock may be delivered by DEPOSITORY TRUST (DTC) for deposit in the following account:

Bank: State Street Bank & Trust Co

DTC Participant Number: 0997

Agent Bank Number: 26022

Institutional FINS Number: 35710

Account Number: QP10

Account Name: Regents of UC

Campus Name: Santa Cruz

2. Please send these instructions to **Floyd Gazaway** prior to initiating transfer:

Floyd Gazaway, Accountant

University of California, Office of the Chief Investment Officer

1111 Broadway Suite 1400

Oakland, CA 94607-9828

Tel: 510-987-9684 Fax: 510-987-9685 Email: Floyd.Gazaway@ucop.edu

3. **Important:** Please also contact us to let us know that the transaction is in process so we know to retrieve the funds from the Office of the President.

Raven Carnes, Gift Administration Manager

University of California, Santa Cruz

Mailstop: University Relations

1156 High Street

Santa Cruz, CA 95064

Tel: (831) 332-5136 & Email: giftadmin@ucsc.edu